

Employee Stock Option/ Share Scheme::ISSUE OF NEW SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE VALUETRONICS ESOS 2007

Issuer & Securities

Issuer/ Manager	VALUETRONICS HOLDINGS LIMITED
Securities	VALUETRONICS HOLDINGS LIMITED - BMG9316Y1084 - BN2
Stapled Security	No

Announcement Details

Announcement Title	Employee Stock Option/ Share Scheme
Date & Time of Broadcast	28-Aug-2018 18:30:33
Status	New
Announcement Sub Title	ISSUE OF NEW SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE VALUETRONICS ESOS 2007
Announcement Reference	SG180828OTHRH22M
Submitted By (Co./ Ind. Name)	Tse Chong Hing
Designation	Chairman and Managing Director
Description (Please provide a detailed description of the event in the box below)	Please see attached.
Attachments	<p>VHL-ESOS 2007 Allotment-20180828.pdf</p> <p>Total size =33K</p>

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VALUETRONICS HOLDINGS LIMITED

(Incorporated in Bermuda)

(Company Registration Number 38813)

(the "Company")

(1) **ALLOTMENT AND ISSUE OF NEW SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME**

(2) **EXPECTED LISTING DATE OF NEW SHARES**

1 ALLOTMENT AND ISSUE OF NEW SHARES PURSUANT TO EXERCISE OF OPTIONS UNDER THE VALUETRONICS EMPLOYEE SHARE OPTION SCHEME

The Directors of the Company wish to announce that on 25 August 2018 it received written exercise notices for an aggregate of 5,390,000 ordinary shares in the capital of the Company ("Option Shares") arising from exercise of options granted under the Valuetronics Employee Share Option Scheme 2007 (the "ESOS 2007"). Details of the number of Option Shares and the exercise price thereof are as follows:-

	Number of Options exercised #	Number of Option Shares	Exercise price per Option Share #	Aggregate exercise price
	3,657,500	3,657,500	S\$0.268	S\$980,210.00
	1,732,500	1,732,500	S\$0.379	S\$656,617.50
TOTAL	5,390,000	5,390,000		S\$1,636,827.50

Note # Adjustment for 1:10 Bonus Issue in June 2017

The exercise of options under the ESOS 2007 was satisfied on 27 August 2018, as follows –

Allotment of New Shares	1,610,720
Transfer of Treasury Shares	3,779,280
Total Shares	5,390,000

The Shares will rank *pari passu* in all respects with the existing ordinary shares in the capital of the Company.

Immediately upon completion of the aforesaid issue of new shares and transfer of treasury shares, the number of issued and paid-up ordinary shares of the Company has increased from 428,618,337 shares (excluding treasury shares) to 434,008,337 shares (excluding treasury shares).

2 EXPECTED LISTING DATE OF NEW SHARES

The new shares will be listed on the Main Board of the Singapore Exchange Securities Trading Limited on 29 August 2018.

BY ORDER OF THE BOARD

TSE CHONG HING
Chairman and Managing Director

28 August 2018